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*Attorney for Debtors and  
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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>In re:</b>	§	
	§	<b>Case No. 21-31100-sgj11</b>
<b>THE KINGSLEY CLINIC, PLLC, AND</b>	§	
<b>THE LILLY PROJECT, INC.,</b>	§	<b>Chapter 11 (Subchapter V)</b>
	§	
<b>Debtors.</b>	§	<b>Jointly Administered</b>

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE**

The Kingsley Clinic, PLLC (“Kingsley”) and The Lilly Project, Inc. (“Lilly,” and collectively with Kingsley, the “Debtors”) hereby file this *Notice of Occurrence of Effective Date*. All conditions precedent to the Effective Date, described in the Debtors’ Second Amended Plan of Reorganization [Docket No. 73], have occurred or have been waived as of January 7, 2022. No stay of the Confirmation Order was in effect as of that date. Accordingly, the Debtors file this Notice and inform all parties and the Court of the occurrence of the Effective Date on **January 7, 2022**.

Dated: January 11, 2022

Respectfully submitted by:

By: /s/ Brandon J. Tittle

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